

**Nova Resources Limited  
(the "Company")**

**Directors:**

Christopher Morgan  
Ajay Rajpal

**Registered Office:**

Victoria Place  
31 Victoria Street  
Hamilton HM 10  
Bermuda

**NOTICE IS HEREBY GIVEN** that the 2014 Annual General Meeting of the Company will be held at 97 Park Lane, London W1K 7TG, UK on 26 February 2015 at 11.00 a.m. (UK time) for the following purposes:

**AGENDA**

1. Elect Chairman for the meeting.
2. Confirm Notice of the meeting and quorum.
3. To approve the minutes of the last meeting of the members.
4. To receive and adopt the financial statements of the Company for the financial year ended 31 December 2013, together with the Auditor's report and Directors' report thereon.
5. To elect the Board of Directors as follows:
  - (a) Christopher Morgan
  - (b) Ajay Rajpal
6. Approve Directors' fees for the year ended 31 December 2013.
7. To re-appointment Jeffrey's Henry LLP of Finsgate, 5-7 Cranwood Street, London EC1V 9EE, United Kingdom as Auditors of the Company for the forthcoming year, on the terms and conditions and at a fee to be approved by the Directors.

Dated this 3 day of February 2015

**BY ORDER OF THE BOARD**

*N. Denise Furbert*

For **M Q SERVICES LTD.**

Secretary

**Notes:**

- (a) A member entitled to attend and vote at the Annual General Meeting convened by this notice is entitled to appoint a proxy (or proxies) to attend and, on a poll, to vote on this behalf.
- (b) A proxy need not be a member of the Company.
- (c) In accordance with Regulation 41 of the Uncertificated Securities Regulations 2001, the Company gives notice that only those shareholders entered on the relevant register of members (the “**Register**”) for certificated or uncertificated shares of the Company (as the case may be) at 11.00 a.m. (UK time) on 17 February 2015 (the “**Specified Time**”) will be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at the time. Changes to entries on the Register after the Specified Time will be disregarded in determining the rights of any person to attend or vote at that meeting. Should the meeting be adjourned to a time not more than 48 hours after the Specified Time, that time will also apply for the purpose of determining the entitlement of members to attend and vote (and for the purpose of determining the number of votes they may cast) at the adjourned meeting. Should the meeting be adjourned for a longer period, then to be so entitled, members must be entered on the Register at the time which is 48 hours before the time fixed for the adjourned meeting or, if the Company gives notice of the adjourned meeting, at the time specified in the notice.